

For Immediate Release

December 2, 2015

Media Contact: Sam Bystedt
North Sky Capital
(612) 435-7174
sbystedt@northskycapital.com

Alliance Fund II Provides \$20 Million Debt Facility for OneRoof Energy

Supporting the Construction of Residential Solar PV Systems

Minneapolis, MN – Alliance Fund II announced that it has provided a \$20 million debt facility that will finance the development of residential solar PV installations by OneRoof Energy, Inc. The investment will support the construction of rooftop solar PV projects across Arizona, California, Connecticut, Hawaii, Maryland, Massachusetts, New Jersey, New York and potentially other states. North Sky Capital is the manager of Alliance Fund II. GoldenSet Capital Partners acted as a sub-advisor to Alliance Fund II in the execution of this investment.

“The Alliance Fund and GoldenSet Capital are great partners,” said David Field, President and Chief Executive Officer of OneRoof Energy. “The residential solar industry continues to expand at a fast pace. To meet the demand of this capital intensive industry, we are pleased to be working with this group who have been supportive with continued funding.”

“We are delighted to provide an innovative capital solution to OneRoof Energy and support their continued growth in the residential solar sector,” said Everett Smith, Managing Partner of GoldenSet Capital Partners. This is the second collaboration among the three firms, as North Sky’s Alliance Fund I helped to finance a similar expansion of solar PV projects earlier this year.

“We are excited about the future of residential solar and the opportunity to extend our working relationship with the professionals at OneRoof,” said Danny Zouber, Managing Director of North Sky Capital. “This next phase should result in significant job creation and environmental benefits.”

###

OneRoof Energy, Inc. specializes in offering residential solar energy solutions at an affordable cost to consumers. Homeowners can either partake in the company's solar leasing fulfillment platform or purchase the solar services outright. OneRoof Energy strives to provide an excellent customer experience by offering a variety of products, solar system design, managed installation projects, a unique end-to-end energy solution, and ongoing system monitoring and maintenance services. For more information, visit www.oneroofenergy.com.

North Sky Capital is an independent registered investment adviser and a leader in impact investing. North Sky was established in 2000 and is based in Minneapolis, MN. For more information, visit www.northskycapital.com.

GoldenSet Capital focuses on investments in the energy and environmental infrastructure sectors and provides project finance equity and structured capital to projects and companies in the United States and Canada. Based in Stamford, CT, GoldenSet Capital acts as the sub-advisor to North Sky's Alliance Fund I and Alliance Fund II. For more information, visit www.goldensetcapital.com



OneRoof Energy offers affordable solar energy solutions for residential customers.

Legal: The information provided herein has been supplied for informational purposes only and is not intended to be and does not constitute investment advice. This communication does not constitute an offer to sell or a solicitation of an offer to purchase any securities in any fund sponsored or advised by North Sky Capital or its affiliates. A complete summary of investment performance for funds advised by North Sky Capital, including such information on both a gross and net basis, is available from the North Sky Capital team upon request. This press release may

contain "forward-looking" statements. Forward-looking statements can be identified by words such as: "anticipate," "intend," "plan," "goal," "seek," "believe," "project," "estimate," "expect," "strategy," "future," "likely," "may," "should," "will" and similar references to future periods. These statements are subject to numerous risks and uncertainties that could cause actual results to differ materially from what North Sky Capital expects. Examples of forward-looking statements include, among others, statements North Sky Capital makes regarding its partnerships, potential growth opportunities and potential market opportunities. Further information on potential risk factors that could affect North Sky Capital's business are detailed in reports as filed from time to time with the Securities and Exchange Commission. North Sky Capital undertakes no obligation to publicly update any forward-looking statement, whether written or oral, that may be made from time to time, whether as a result of new information, future developments or otherwise. Past performance is not indicative of future results.